

MARKET AT A GLANCE

Monday, 18 August 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44946.12	0.08
Shanghai	3703.87	0.19
Sensex	80597.66	0.00
MSCI Asia Pacific	213.813	0.77

Currencies

Currencies	Rate	% Chg
USDINR	87.502	-0.01
EURUSD	1.1697	0.00
USDJPY	147.45	0.18
Dollar Index	97.899	0.05

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3349.20	0.20
Silver (\$/oz)	38.17	0.51
NYMEX Crude Oil (\$/bbl)	62.74	-0.10
NYMEX NG (\$/mmbtu)	2.869	-1.61
COMEX Copper (\$/Lbs)	4.5055	-0.20
LME NICKEL (\$/T)	15161	-0.60
LME LEAD (\$/T)	1980	-0.05
LME ZINC (\$/T)	2804	0.25
LME ALUMINIUM (\$/T)	2596	-0.29

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	99344	-0.04
Silver mini	113487	-0.21
Crude oil	5503	-0.24
Natural Gas	26.40	-1.05
Copper	886.79	-0.10
Nickel	1870.00	0.00
Lead	180.20	0.03
Zinc	270.40	0.34
Aluminium	253.80	0.24

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Consistent trades above \$35.50 would see extension of rallies. If not may see corrective selling.	↔
Crude Oil NYMEX	Stiff support is seen at \$61 break of which may see extension of selling pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Recovery upticks expected initially. Stiff support is placed at Rs 99000, which if cleared would see extension of selling pressure.	↔
Silver KG Sep	Expect rallies to continue as long as Rs 111000 hold downside.	↔
Crude Oil Aug	If Rs 5500 remain hold expect recovery rallies.	↔
Natural Gas Aug	Mild recovery rallies expected as long as prices stay above Rs 245.	↔
Copper Aug	If Rs 883 remain hold downside, expect mild recovery upticks for the day.	↔
Nickel Aug	Prices remain choppy with nil volume.	↔
ZincM Aug	Further rallies expected only above Rs 272. If not may see corrective selloffs.	↔
LeadM Aug	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Aug	Choppy with mild negative bias expected as long as Rs 255 remain caps upside.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	99529	99209	98754	99984	100304	100759	101079
	GOLDM SEP5	99081	98783	98357	99507	99805	100231	100529
	GOLD GUINEA AUG5	79707	79464	79105	80066	80309	80668	80911
	SILVER SEP5	113185	112394	111335	114244	115035	116094	116885
	SILVERM AUG5	114481	113688	112456	115713	116506	117738	118531
	SILVER MIC AUG5	115875	115044	116357	114562	115393	114080	114911
BASE METALS	COPPER AUG5	890.8	888.4	886.2	892.9	895.3	897.5	899.9
	LEAD AUG5	181.4	181.2	182.1	180.5	180.7	179.8	180.0
	ZINC AUG5	270.4	268.6	267.5	271.5	273.3	274.4	276.2
	ALUMINIUM AUG5	254.9	253.6	252.8	255.7	256.9	257.7	259.0
ENERGY	NATURALGAS AUG5	244.9	240.8	238.0	247.7	251.8	254.6	258.7
	CRUDE OIL AUG5	5523	5440	5398	5565	5648	5690	5773
INDICES	MCX BULLDEX	23214	23146	23029	23331	23399	23516	23584

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD AUG25	3332.5	3328.7	3321.6	3339.6	3343.4	3350.5	3354.3
	SILVR 5000 AUG25	38.47	38.43	38.41	38.49	38.52	38.54	38.58
	LIGHT CRUDE SEP5	62.50	61.85	61.03	63.32	63.97	64.79	65.44
	NAT GAS SEP25	2.85	2.78	2.72	2.91	2.98	3.04	3.11
	HG COPPER AUG25	4.46	4.45	4.44	4.46	4.47	4.47	4.48
LME	ZINC	2834	2847	2774	2907	2894	2967	2954
	LEAD	2013	1987	1963	2037	2063	2087	2113
	ALUMINIUM	2599	2587	2560	2626	2638	2665	2677

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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Compliance Officer

Ms. Indu K.
Geojit Investments Ltd
7th Floor, 34/659-P, Civil Line Road,
Padivattom, Edapally, Ernakulam,
682024
Kerala, India
Tele: 0484 -2901367
Email: compliance@geojit.com

Grievance Officer

Mr Nitin K
Geojit Investments Ltd
7th Floor, 34/659-P, Civil Line Road,
Padivattom, Edapally, Ernakulam,
682024
Kerala, India
Email : grievances@geojit.com

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